

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
395 mn	▼ -0.64%	980 mn	▼ -0.62%	179 mn	▼ -0.82%	128 mn	▼ -1.01%	499 mn	▼ -0.84%
186,255.5	-1,199.19	112,499.7	-698.89	55,672.43	-457.97	263,007.8	-2,680.96	72,266.81	-611.28

Market Summary

The stock market on Tuesday remained negative in majority part of the day and concluded the session in the red zone amid negative sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 188,126.67 (671.98 points) and 186,189.21 (-1,265.48 points) respectively while closed at 186,255.55 by losing 1,199.14 points. PKR in today's interbank appreciated by Rs 0.0116 against USD and closed at Rs 278.1015. The value of shares traded during the day was Rs 45.612 billion. Market capitalization stood at around Rs20.806 trillion. Overall, trading volumes for the day increased to 980.44 million shares compared with Monday's tally of 882.68 million. TPLRF1 was the volume leader with 75.7 million shares, gaining Rs0.12 to close at Rs10.63. It was followed by TPLP with 72.5 million shares, gaining Rs0.78 to close at Rs13.32 and BOP with 60.7 million shares, gaining Rs0.24 to close at Rs37.37.

Volume Leaders ('000)

TPLRF1	75,734
TPLP	72,489
BOP	60,713
LSECL	37,978
TPL	28,626
CENERGY	28,186
PAEL	26,959
STPL	26,258
THCL	20,400
AGHA	18,332

Gainers (PKR)

TCORPR2	6.42	1.00
FPJM	9.35	0.98
ITTEFAQ	9.70	1.00
SBL	12.64	1.15
FSWLNC	216.87	19.70
BAFS	356.50	32.40
CJPLWU	15.29	1.39
IBFL	328.36	29.80
FILNC	354.66	32.20
PAKL	60.40	5.49

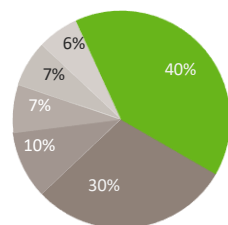
Losers (PKR)

DFSM	29.58	
HAEL	-3.67	33.02
TSML	-89.90	809.92
SGPL	-11.70	105.61
KPUS	-212.00	1911.43
FFLM	-2.16	19.47
DWTMWU	-1.10	10.13
CHAS	-12.50	118.97
ARPAK	-9.66	135.45
BPL	-3.48	52.00

Source: PSX

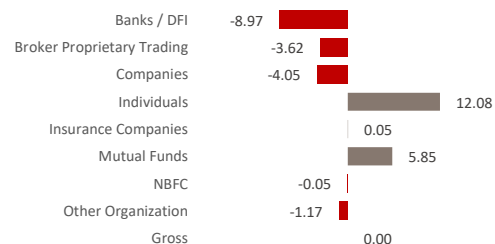
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

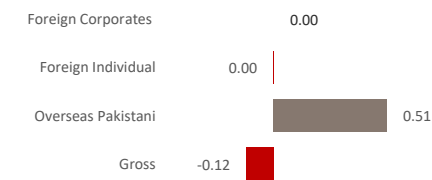


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.64	-1.73	-0.00	0.05	0.24	0.43	0.01	-0.21	0.06	-0.73	-1.25
	Broker Proprietary Trading	-0.76	-0.37	0.04	-0.24	0.36	-1.44	0.02	0.06	-0.23	-1.07	-3.62
	Companies	-0.18	-0.60	-0.09	-0.02	0.23	-1.99	-0.06	-0.30	0.07	-1.12	-4.05
	Individuals	1.91	2.14	1.12	0.35	2.84	1.53	0.77	0.86	0.18	0.39	12.08
	Insurance Companies	-0.07	-0.34	-0.00	-0.00	-0.08	0.27	0.02	-0.01	-0.01	0.28	0.05
	Mutual Funds	-0.66	1.89	-1.22	0.46	-3.71	1.08	-0.43	0.25	-0.04	1.46	-0.91
	NBFC	-0.02	-0.00	-0.02	-0.00	0.00	0.01	-	-	-	-0.03	-0.05
	Other Organization	-0.25	-0.33	-0.16	-0.62	-0.14	-0.00	-0.17	-0.01	-0.01	-0.44	-2.13
	LIPI Total	0.61	0.66	-0.34	-0.02	-0.26	-0.11	0.17	0.64	0.01	-1.24	0.12

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.71	-0.20	-0.13	-	-0.01	0.01	-0.14	-0.16	0.01	0.70	-0.63
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	0.10	-0.46	0.47	0.02	0.26	0.10	-0.02	-0.47	-0.03	0.55	0.51
	Total	-0.61	-0.66	0.34	0.02	0.26	0.11	-0.17	-0.64	-0.01	1.24	-0.12

Source: NCCPL



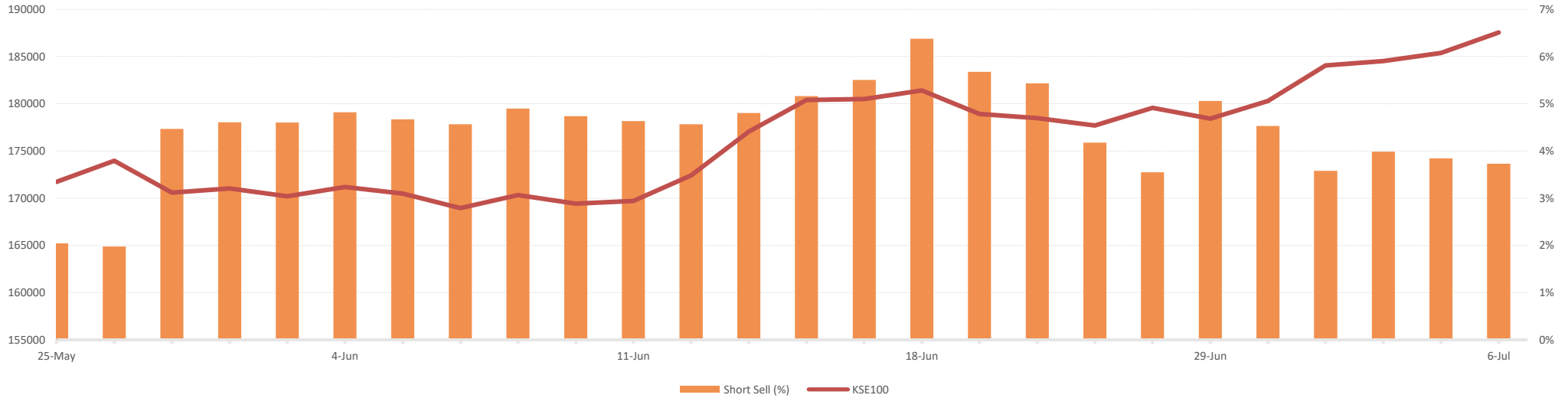
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	12/Jun/26	BAPL	Crescent Star Insurance Limited	Substantial Shareholder	707,449	578,018	32.37	129,431	7,671,394
2	03/Jul/26	SHFA	Mr. Mohsin Qazi	Senior Management	300	-	505.00	300	151,500

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, July 6, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-JUL	10,626	47.72%	5.62%	9,901	7.3% ▲
ATRL-JUL	131	37.43%	0.31%	136	3.3% ▼
PTC-JUL	2,726	23.49%	0.46%	2,910	6.3% ▼
MUGHAL-JUL	211	19.48%	0.18%	222	5.1% ▼
NML-JUL	443	17.12%	0.28%	390	13.6% ▲
GAL-JUL	137	16.92%	0.60%	104	32.4% ▲
TPLP-JUL	4,848	16.77%	1.33%	3,537	37.1% ▲
UBL-JUL	219	14.74%	0.02%	192	14.0% ▲
FFC-JULB	100	13.85%	0.01%	91	9.8% ▲
AIRLINK-JUL	272	13.58%	0.23%	272	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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